

재 무 상 태 표

제 1 기 2022 년 12 월 31 일 현재

인프라에어홀딩스 주식회사

(단위 : 원)

과 목		제 1(당) 기	
자	산		
I. 유동자산			40,607,987,726
(1) 당좌자산			40,384,646,777
현금및현금성자산		26,540,221,603	
매출채권		9,858,487,358	
미수금		23,595,000	
당기법인세자산		2,367,420	
선급비용		506,501,230	
미수수익		3,320,474,166	
선급금		108,000,000	
보증금		25,000,000	
(2) 재고자산			223,340,949
제품및상품		223,340,949	
II. 비유동자산			987,469,541,154
(1) 유형자산			515,390,856,119
토지		13,526,584,792	
건물		78,763,112,915	
감가상각누계액(건물)		(500,643,974)	
구축물		112,538,295,603	

과 목		제 1(당) 기	
감가상각누계액(구축물)		(807,336,488)	
기계장치		241,896,252,622	
감가상각누계액(기계장치)		(2,242,653,383)	
임차개량자산		199,400,000	
감가상각누계액(임차개량자산)		(1,584,623)	
공구및집기비품		792,355,918	
감가상각누계액(공구및집기비품)		(15,391,061)	
건설중인자산		71,242,463,798	
(2) 무형자산			469,092,729,668
기타무형자산		379,287,618,548	
영업권		89,805,111,120	
(3) 기타비유동자산			2,985,955,367
보증금		34,800,000	
이연법인세자산		2,951,155,367	
자 산 총 계			1,028,077,528,880
부 채			
I. 유동부채			235,028,939,137
매입채무		1,002,735,837	
미지급금		1,259,854,762	
미지급비용		15,940,311,005	
부가세예수금		419,419,477	
예수금		6,711,550	

과목	제 1(당) 기	
유동성장기부채	216,399,906,506	
Ⅱ. 비유동부채		395,169,463,523
장기차입금	395,063,921,746	
복구충당부채	105,541,777	
부채총계		630,198,402,660
자본		
I. 자본금		8,245,200,000
보통주자본금	8,245,200,000	
Ⅱ. 자본잉여금		403,975,232,640
주식발행초과금	403,975,232,640	
Ⅲ. 이익잉여금(결손금)		(14,341,306,420)
미처분이익잉여금(결손금)	(14,341,306,420)	
자본총계		397,879,126,220
부채와자본총계		1,028,077,528,880

2023년 3월 31일

경기도 이천시 대월면 대산로 296

인프라에어홀딩스 주식회사

대표이사 조나단마이클셀러

감사의견 : 위 재무상태표를 포함한 제1기 재무제표는 일반기업회계기준에 따라 중요성의 관점에서 공정하게 표시하고 있습니다.

한영회계법인 대표이사 박 용 근

InfraAir Holdings Co., Ltd.
Statement of financial position
As at December 31, 2022
(Korean won)

December 31, 2022

Assets

Current assets:

Cash and cash equivalents	₩	26,540,221,603
Trade receivables		9,858,487,358
Other account receivables		23,595,000
Current tax assets		2,367,420
Prepaid expenses		506,501,230
Accrued revenues		3,320,474,166
Advance payments		108,000,000
Short-term deposit		25,000,000
Inventories		223,340,949
Total current assets		40,607,987,726

Non-current assets:

Land		13,526,584,792
Buildings		78,763,112,915
Building - Accumulated Depreciation		(500,643,974)
Structures		112,538,295,603
Structures - Accumulated Depreciation		(807,336,488)
Machinery		241,896,252,622
Machinery - Accumulated Depreciation		(2,242,653,383)
Leasehold improvements		199,400,000
Leasehold improvements - Accumulated depreciation		(1,584,623)
Tools		792,355,918
Tools - Accumulated Depreciation		(15,391,061)
Construction in progress		71,242,463,798
Other intangible assets		379,287,618,548
Goodwill		89,805,111,120
Leasehold deposits		34,800,000
Deferred tax assets		2,951,155,367
Total non-current assets		987,469,541,154

Total assets	₩	1,028,077,528,880
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InfraAir Holdings Co., Ltd.
Statement of financial position
As at December 31, 2022 (cont'd)
(Korean won)

		December 31, 2022
Liabilities		
Current liabilities:		
Trade payables	₩	1,002,735,837
Other account payables		1,259,854,762
Accrued expenses		15,940,311,005
Value added tax withheld		419,419,477
Returnable deposits		6,711,550
Current portion of long-term liabilities		216,399,906,506
Total current liabilities		235,028,939,137
Non-current liabilities:		
Long-term borrowings		395,063,921,746
Provision for restoration		105,541,777
Total non-current liabilities		395,169,463,523
Total liabilities		630,198,402,660
Equity:		
Capital Stock		8,245,200,000
Additional paid in capital		403,975,232,640
Accumulated deficit		(14,341,306,420)
Total equity		397,879,126,220
Total liabilities and equity	₩	1,028,077,528,880

March 31, 2023

InfraAir Holdings Co., Ltd.

CEO : Jonathon Michael Sellar

Audit opinion : The financial statements including the above Statement of financial position as at December 31, 2022 present fairly, in all material respects, in accordance with Accounting Standards for Non-Public Entities in the Republic of Korea ("KGAAP").

Ernst & Young Han Young